



WYNNCHURCH OVERVIEW

- \$2.2 billion private equity firm investing in companies headquartered in the U.S. and Canada
- Target Good-to-Great, Underperforming, and Distressed companies
- Invest \$10 million to \$200 million in equity per platform
- 80+ platform & add-on investments successfully completed during 18+ year track record

INVESTMENT CRITERIA

- Strong management team in place or identified
- Defensible business niche with a sustainable competitive advantage
- Typically seek platforms of \$50 million to \$1 billion revenue (no minimum for add-ons)
- No EBITDA requirements (negative EBITDA up to \$150+ million)

INDUSTRIES OF INTEREST



Aerospace & Defense



Automotive



Building Products & Materials



Chemicals



Consumer & Food



Distribution & Logistics



Healthcare Equipment & Supplies



Energy Services & Equipment



Industrial Products & Capital Goods



Industrial Services



Metals & Mining



Paper & Packaging

TRANSACTION FLEXIBILITY

- Buyouts
- Corporate Carve-outs
- Recapitalizations
- Joint Ventures
- Restructurings
- Growth Capital
- Going Privates
- Bankruptcies

SELECT REALIZED INVESTMENTS



John Hatherly | Managing Partner (Chicago)
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Frank Hayes | Managing Partner (Chicago)
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Chris O'Brien | Managing Partner (Chicago)
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Mike Teplitsky | Managing Director (Chicago)
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Scott Fitch | Managing Director (Los Angeles)
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Morty White | Managing Director (Toronto)
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AMERICA II GROUP, INC.
Electronic component distributor



ANDERSON METALS CORPORATION, INC.
Manufacturer and distributor of brass fittings and valves



CARSON AIR, LTD.
Air ambulance, air cargo services, flight school training



CHAMPION IRON LTD.
Iron ore exploration and development



CRITICAL PROCESS SYSTEMS GROUP, INC.
Provider of mission-critical facility process solutions



FOSS MANUFACTURING COMPANY, LLC
Manufacturer of non-woven fabrics and specialty synthetic fiber



GYPSUM TECHNOLOGIES
Wallboard equipment and services



INDIANA LIMESTONE COMPANY
Quarrier and fabricator of dimensional limestone



INFRA PIPE SOLUTIONS, LTD.
Manufacturer of HDPE pipe for industrial, water, energy, and mining markets



IRONFORM HOLDING CO.
Precision metal stamping and fabricated components



LATHAM INTERNATIONAL HOLDINGS, INC.
Manufacturer of residential swimming pools and components



LOGISTIK UNICORP INC.
Leader in managed clothing services and uniform solutions



GROUP MOREAU
Electrical and mechanical services



NORTHSTAR AEROSPACE, INC.
Manufacturer of military and commercial aircraft applications



ROSBORO HOLDINGS, INC.
Manufacturer of engineered wood products



STAMPEDE MEAT, INC.
Manufacturer of high quality & branded beef and other protein products



TEAM CAR CARE, LLC
Market leader in the quick oil change segment



TEXAS HYDRAULICS, INC.
Manufacturer of hydraulic cylinders, pumps, valves, and other components