



WYNNCHURCH OVERVIEW

- \$2.2 billion private equity firm investing in companies headquartered in the U.S. and Canada
- Target Good-to-Great, Underperforming, and Distressed companies
- Invest \$10 million to \$200 million in equity per platform
- 80+ platform & add-on investments successfully completed during 19+ year track record

INVESTMENT CRITERIA

- Strong management team in place or identified
- Defensible business niche with a sustainable competitive advantage
- Typically seek platforms of \$50 million to \$1 billion revenue (no minimum for add-ons)
- No EBITDA requirements (negative EBITDA up to \$150+ million)

INDUSTRIES OF INTEREST



Aerospace & Defense



Automotive



Building Products & Materials



Chemicals



Consumer & Food



Distribution & Logistics



Healthcare Equipment & Supplies



Energy Services & Equipment



Industrial Products & Capital Goods



Industrial Services



Metals & Mining



Paper & Packaging

TRANSACTION FLEXIBILITY

- Buyouts
- Recapitalizations
- Restructurings
- Going Privates
- Corporate Carve-outs
- Joint Ventures
- Growth Capital
- Bankruptcies

SELECT REALIZED INVESTMENTS



John Hatherly | Managing Partner (Chicago)
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Frank Hayes | Managing Partner (Chicago)
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Chris O'Brien | Managing Partner (Chicago)
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Mike Teplitsky | Managing Director (Chicago)
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Scott Fitch | Managing Director (Los Angeles)
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Morty White | Managing Director (Toronto)
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AMERICA II GROUP, INC.
Electronic component distributor



AMERICAN MEDICAL DEPOT
Value-added distributor of healthcare products & supplies



AMC
Supplier of valves, fittings, hoses and related products/accessories



BOSS INDUSTRIES, LLC
Manufacturer of vehicle-mounted air compressor and generator systems



CARSON AIR, LTD.
Air ambulance, air cargo services, flight school training



CHAMPION IRON LTD.
Iron ore exploration and development



CRITICAL PROCESS SYSTEMS GROUP, INC.
Provider of mission-critical facility process solutions

Gyptech Proven Technology Worldwide

GYPSUM TECHNOLOGIES
Wallboard equipment and services



POLYCOR / INDIANA LIMESTONE COMPANY*
World's leading natural stone quarrier



INFRA PIPE SOLUTIONS, LTD.
Manufacturer of HDPE pipe for industrial, water, energy, and mining markets



IRONFORM HOLDING CO.
Precision metal stamping and fabricated components



LATHAM INTERNATIONAL HOLDINGS, INC.*
Manufacturer of residential swimming pools and components



LOGISTIK UNICORP INC.
Leader in managed clothing services and uniform solutions



NORTHSTAR AEROSPACE, INC.
Manufacturer of military and commercial aircraft applications



ROSBORO HOLDINGS, INC.
Manufacturer of engineered wood products



STAMPEDE MEAT, INC.
Manufacturer of high quality & branded beef and other protein products



TEAM CAR CARE, LLC
Market leader in the quick oil change segment



TEXAS HYDRAULICS, INC.
Manufacturer of hydraulic cylinders, pumps, valves, and other components

*In 2018, Indiana Limestone merged with Polycor and Latham was sold to a financial investor. Wynnchurch is now a minority shareholder in Polycor and Latham.