WYNNCHURCH | CAPITAL

FIRM OVERVIEW

- **Scale & Geography**: $9.1 billion of assets under management; North America-focused with flexibility to pursue select international opportunities
- **Operational Focus**: Operational transformation & value creation have been core to our approach since 1999. Our Operations & Portfolio Management Team partners with management to define and execute the value creation agenda
- **Team**: 50+ investment and operating professionals
- **Track Record**: 195+ platform & add-on investments completed over 25+ years and across cycles
- **Portfolio Scale**: Portfolio companies generate approximately $8.9 billion of aggregate revenue[1]

INVESTMENT CRITERIA

- **Enterprise Value**: $100 million to $2.5 billion
- **Equity Investment**: $50 million to $750 million per platform[2]
- **Core Platforms**: Stable businesses with $30–$250+ million of EBITDA
- **Special Situations**: Restructurings & underperforming businesses, including negative EBITDA
- **Add-ons**: Typically pursue add-ons with $1–$100 million of EBITDA
- **Sectors**: Manufacturing, distribution, and industrial services

TRANSACTION FLEXIBILITY

Founder & Family-Owned Businesses	Management-Led Buyouts	Complex Corporate Carve-Outs	Take-Privates & Activist Situations
	Operational Turnarounds & Restructurings	Stressed & Distressed Debt Investments	

SELECT REALIZED INVESTMENTS

FloWorks, labrie, Premier Forge Group, jiffy lube, Team car care, Stampede Culinary Partners, Clyde Industries, Northstar aerospace, Infrapipe Solutions Ltd., Texas Hydraulics Problem Solved., Gyptech

CONTACTS FOR NEW INVESTMENT OPPORTUNITIES

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[1] Figures are as of August 31, 2026, and include 100% of the revenue generated by minority held non-public investments, regardless of the Fund's level of control.

[2] Includes Limited Partner Co-investment

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CURRENT M&A PRIORITIES

Wynnchurch is actively investing out of **Fund VI ($3.5 billion)**, seeking **platform opportunities** while aggressively pursuing add-on acquisitions across **~20 portfolio companies**. Over the last five years, Wynnchurch has completed **50+ add-ons representing ~$3 billion of aggregate purchase price**.[1]

Current Portfolio Overview

Wynnchurch Fund VI ($3.5 billion, 2024 vintage)	Sector	M&A Strategy	Add-Ons #[2]	Inv. Yr.
EMS (Lake Worth, FL) Distributor of custom & standard aluminum extrusions	Building Products	**Highly Acquisitive**	7	2026
NABRICO MARINE PRODUCTS (Covington, LA) Manufacturer of inland river barges and marine parts	Industrial Equipment	**Highly Acquisitive**	0	2026
CHARTER INDUSTRIES (Grand Rapids, MI) Distributor of edgebanding and complementary products	Building Products	**Highly Acquisitive**	0	2025
ASTRO SHAPES (Struthers, OH) Manufacturer of custom aluminum extrusions	Building Products & Metals	**Highly Acquisitive**	1	2025
PRINCIPAL INDUSTRIES (San Angelo, TX) Manufacturer of LED components and assemblies	Electronic Components	**Highly Acquisitive**	1	2024
ORS NASCO (Tulsa, OK) Wholesaler of industrial MRO supplies	MRO Distribution	**Highly Acquisitive**	4	2024
ARCHER FOODSERVICE PARTNERS (El Paso, TX) Foodservice products (gloves, tabletop, disposables)	Foodservice Distribution	**Highly Acquisitive**	4	2024
Wynnchurch Fund V ($2.3 billion, 2020 vintage)				
HYDRAULIC TECHNOLOGIES (Rockford, IL) High-pressure hydraulic tools and equipment	Engineered Components	**Highly Acquisitive**	2	2024
REAGENT CHEMICAL & RESEARCH (Ringoes, NJ) Operator of hydrochloric acid logistics infrastructure	Infrastructure	Organic Focus	0	2024
INDUSTRIAL SERVICE SOLUTIONS (Houston, TX) MRO-focused field, shop, and supply services	Industrial Services	**Highly Acquisitive**	3	2022
BIORIGIN SPECIALTY PRODUCTS (Alpharetta, GA) Manufacturer of specialty paper and packaging products	Packaging	Opportunistic	0	2022
FCA, LLC (Moline, IL) Manufacturer of customized industrial packaging products	Packaging	**Highly Acquisitive**	2	2022
PREMIER FRANCHISE MGMT. (PFM) (Roseville, CA) Residential pool-build and pool-service franchisor	Residential Services	Organic Focus	1	2021
M2S Group (Appleton, WI) Provider of specialty and high-performance coatings	Specialty Materials	**Highly Acquisitive**	4	2021
OWEN FAMILY OF COMPANIES (Vancouver, WA) Distribution and rental of critical infrastructure equipment	Specialty Equipment	Opportunistic	2	2021
TRIMLITE (Renton, WA) Distributor of doors and related door products	Building Products	**Highly Acquisitive**	4	2021
ALLEGUARD (Monticello, AR) Manufacturer of EPS foam products	Building Products & Packaging	**Highly Acquisitive**	7	2020
Wynnchurch Fund IV ($1.3 billion, 2015 vintage)				
ALLIANCE DESIGNER PRODUCTS (Montreal, QC) Manufacturer of polymeric sand and hardscaping products	Building Products	Organic Focus	0	2019
LOGISTIK UNICORP (Montreal, QC) Leader in managed clothing services and uniform solutions	Government Services	Opportunistic	3	2018
A2 GLOBAL (St. Petersburg, FL) Electronic component distributor	Electronic Components	Organic Focus	1	2017
CHAMPION IRON (TSX: CIA) (Montreal, QC) Iron ore exploration and development	Mining	Organic Focus	0	2016

*Disclaimer - Please note, the above Portfolio Companies do not represent all of the types of investments Wynnchurch has made or the outcomes it has achieved during its lifetime. A comprehensive list of all investments along with Portfolio Company information and investment fund performance is available to qualified prospective investors who may be considering an investment in Wynnchurch Capital. All information contained herein is for informational purposes only. This is not a solicitation to offer investment advice or services in any state where to do so would be unlawful. [1]Figures are as of March 2026. [2]Add-Ons (#) = since Wynnchurch investment.