



## WYNNCHURCH OVERVIEW

- \$9.1 billion of assets under management targeting companies based in the U.S. & Canada
- Deep roster of 50+ professionals; leadership team with over 100+ years of combined experience at firm
- Invest \$50 million to \$750 million in equity per platform<sup>1</sup> (enterprise value up to \$2 billion)
- 150+ platform & add-on investments successfully completed during 20+ year track record
- Current portfolio company total revenue of approximately \$10.7 billion<sup>2</sup>

## PARTNERSHIP INVESTING & VALUE CREATION

- Since inception in 1999, growth & operations have been at the center of our approach to value creation
- Wynnchurch's Operations & Portfolio Management Team partners with management to actively support and implement their strategic growth initiatives
- Use quality performance tools to drive value creation
- Utilize a robust network of industry leading resources to accelerate growth
- Growth levers: Go-to-Market Strategy, M&A, Operational Improvement, Supply Chain, and Talent

## INVESTMENT CRITERIA

- Manufacturing, distribution, and industrial services
- Defensible business niche with a sustainable competitive advantage
- Typically seek platforms of \$100 million to \$3 billion revenue (no minimum for add-ons)
- No EBITDA requirements (negative EBITDA up to \$200+ million)

## TRANSACTION FLEXIBILITY

- Buyouts
- Recapitalizations
- Growth Capital
- Restructurings
- Corporate Carve-outs
- Structured Equity
- Going Privates
- Bankruptcies

## SELECT REALIZED INVESTMENTS



## CONTACTS FOR NEW INVESTMENT OPPORTUNITIES

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## RECOGNITION AND COMMITMENT TO COMMUNITY



Wynnchurch is proud to partner with Girls Who Invest and support their 30 by 30 Vision: 30% of the world's invested capital managed by women by 2030

## Wynnchurch Fund VI (\$3.5 billion, 2024 vintage)

	<b>NABRICO MARINE PRODUCTS</b> (Covington, Louisiana) Manufacturer of hopper barges, tank barges, fiberglass covers, and marine parts	Manufacturing	2026
	<b>CHARTER INDUSTRIES</b> (Grand Rapids, Michigan) Distributor of edgebanding and complementary products	Distribution	2025
	<b>ASTRO SHAPES</b> (Struthers, Ohio) Manufacturer of custom aluminum extrusions	Aluminum Extrusions	2025
	<b>PRINCIPAL INDUSTRIES</b> (San Angelo, Texas) Manufacturer of LED components and engineered assemblies	Electronic Components	2024
	<b>ORS NASCO</b> (Tulsa, Oklahoma) Wholesaler of industrial MRO supplies	Distribution	2024
	<b>HANDGARDS</b> (El Paso, Texas) Distributor of foodservice gloves, tabletop, and other disposables	Distribution / Foodservice	2024

## Wynnchurch Fund V (\$2.3 billion, 2020 vintage)

	<b>HYDRAULIC TECHNOLOGIES</b> (Rockford, Illinois) Manufacturer of high-pressure hydraulic tools and equipment	Diversified Industrials	2024
	<b>REAGENT CHEMICAL &amp; RESEARCH</b> (Ringoes, New Jersey) Owner and operator of hydrochloric acid logistics infrastructure	Logistics / Infrastructure	2024
	<b>FLOWORKS</b> (Houston, Texas) Distributor of critical flow control products	Distribution	2023
	<b>INDUSTRIAL SERVICE SOLUTIONS</b> (Houston, Texas) National provider of MRO-focused field, shop, and supply services	Industrial MRO Services	2022
	<b>BIORIGIN SPECIALTY PRODUCTS</b> (Alpharetta, Georgia) Manufacturer of specialty paper and packaging products	Packaging	2022
	<b>FCA, LLC</b> (Moline, Illinois) Manufacturer of customized industrial packaging products	Packaging	2022
	<b>MATTRESS WAREHOUSE</b> (Frederick, Maryland) A specialty mattress retailer in the U.S.	Consumer Products	2021
	<b>PREMIER FRANCHISE MANAGEMENT</b> (Roseville, California) A nationwide residential pool-build and pool-service franchisor	Franchisor	2021
	<b>M2S Group</b> (Appleton, Wisconsin) Provider of specialty and high-performance coatings	Specialty Materials	2021
	<b>OWEN FAMILY OF COMPANIES</b> (Vancouver, Washington) Provider of critical infrastructure equipment and related services	Commercial / Specialty Vehicle	2021
	<b>TRIMLITE</b> (Renton, Washington) Distributor of doors and related door products	Building Products	2021
	<b>ALLEGUARD</b> (Monticello, Arkansas) Manufacturer of EPS products for packaging, building products, and cold chain	Building Products / Packaging	2020
	<b>LABRIE</b> (Levis, Quebec) Manufacturer of refuse collection vehicles	Specialty Vehicle	2020

## Wynnchurch Fund IV (\$1.3 billion, 2015 vintage)

	<b>EMS</b> (Lake Worth, Florida) Value-added distributor of aluminum products	Distribution / Building Products	2019
	<b>PREMIER FORGE GROUP, LLC</b> (La Porte, Indiana) Manufacturer of complex forgings for diversified industrial OEMs	Metals	2019
	<b>ALLIANCE DESIGNER PRODUCTS INC.</b> (Montreal, Quebec) Manufacturer of polymeric sand and hardscaping products	Building Products	2019
	<b>LOGISTIK UNICORP INC.</b> (Montreal, Quebec) Leader in managed clothing services and uniform solutions	Logistics / Government Services	2018
	<b>MIDLAND INDUSTRIES, LLC.</b> (Kansas City, Missouri) Distributor of valves & fittings. Sold controlling stake in 2023	Distribution / Industrials	2018/ 2023
	<b>A2 GLOBAL ELECTRONICS + SOLUTIONS</b> (St. Petersburg, Florida) Electronic component distributor	Distribution / Technology	2017
	<b>CHAMPION IRON ORE LTD.</b> (Montreal, Quebec) Iron ore exploration and development	Mining	2016