



WYNNCHURCH OVERVIEW

- \$9.2 billion of regulatory assets under management targeting companies based in the U.S. & Canada
- Deep roster of 50+ professionals; leadership team with over 100+ years of combined experience at firm
- Invest \$50 million to \$750 million in equity per platform¹ (enterprise value up to \$2 billion)
- 135+ platform & add-on investments successfully completed during 20+ year track record
- Current portfolio company total revenue of approximately \$8.6 billion

PARTNERSHIP INVESTING & VALUE CREATION

- Since inception in 1999, growth & operations have been at the center of our approach to value creation
- Wynnchurch's Operations & Portfolio Management Team partners with management to actively support and implement their strategic growth initiatives
- Use quality performance tools to drive value creation
- Utilize a robust network of industry leading resources to accelerate growth
- Growth levers: Go-to-Market Strategy, M&A, Operational Improvement, Supply Chain, and Talent

INVESTMENT CRITERIA

- Manufacturing, distribution, and industrial services
- Defensible business niche with a sustainable competitive advantage
- Typically seek platforms of \$100 million to \$3 billion revenue (no minimum for add-ons)
- No EBITDA requirements (negative EBITDA up to \$200+ million)

TRANSACTION FLEXIBILITY

- Buyouts
- Recapitalizations
- Growth Capital
- Restructurings
- Corporate Carve-outs
- Structured Equity
- Going Privates
- Bankruptcies

SELECT REALIZED INVESTMENTS



CONTACTS FOR NEW INVESTMENT OPPORTUNITIES

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RECOGNITION AND COMMITMENT TO COMMUNITY



Wynnchurch named to Inc. Magazine's list of Top Founder-Friendly Investors



Wynnchurch is proud to partner with Girls Who Invest and support their 30 by 30 Vision: 30% of the world's invested capital managed by women by 2030

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¹Includes Limited Partner Co-investment



Wynnchurch Fund VI (\$3.5 billion, 2024 vintage)

	PRINCIPAL INDUSTRIES (San Angelo, Texas) Manufacturer of LED components and engineered assemblies	Manufacturer	2024
	ORS NASCO (Tulsa, Oklahoma) Wholesaler of industrial MRO supplies	Distribution	2024
	HANDGARDS (El Paso, Texas) Distributor of foodservice gloves, tabletop, and other disposables	Distribution / Foodservice	2024

Wynnchurch Fund V (\$2.3 billion, 2020 vintage)

	HYDRAULIC TECHNOLOGIES (Rockford, Illinois) Manufacturer of high-pressure hydraulic tools and equipment	Diversified Industrials	2024
	REAGENT CHEMICAL & RESEARCH (Ringoes, New Jersey) Distributor of hydrochloric acid in North America	Distribution / Chemicals	2024
	FLOWORKS (Houston, Texas) Distributor of critical flow control products	Distribution	2023
	INDUSTRIAL SERVICE SOLUTIONS (Houston, Texas) National provider of MRO-focused field, shop, and supply services	Industrial MRO Services	2022
	BIORIGIN SPECIALTY PRODUCTS (Alpharetta, Georgia) Manufacturer of specialty paper and packaging products	Packaging	2022
	FCA, LLC (Moline, Illinois) Manufacturer of customized industrial packaging products	Packaging	2022
	MATTRESS WAREHOUSE (Frederick, Maryland) A specialty mattress retailer in the U.S.	Consumer Products	2021
	PREMIER FRANCHISE MANAGEMENT (Roseville, California) A nationwide residential pool-build and pool-service franchisor	Franchisor	2021
	M2S Group (Appleton, Wisconsin) Provider of specialty and high-performance coatings	Specialty Materials	2021
	OWEN FAMILY OF COMPANIES. (Vancouver, Washington) Provider of critical infrastructure equipment and related services	Commercial / Specialty Vehicle	2021
	TRIMLITE (Renton, Washington) Distributor of doors and related door products	Building Products	2021
	THE WHEEL GROUP, LLC. (Ontario, California) Distributor of aftermarket automotive tires, wheels and accessories	Automotive / Aftermarket	2020
	ALLEGUARD (Monticello, Arkansas) Manufacturer of EPS products for packaging, building products, and cold chain	Building Products / Packaging	2020
	LABRIE (Levis, Quebec) Manufacturer of refuse collection vehicles	Specialty Vehicle	2020

Wynnchurch Fund IV (\$1.3 billion, 2015 vintage)

	CLYDE INDUSTRIES, INC. (Atlanta, Georgia) Provider of highly engineered boiler cleaning systems, spare parts, and services	Diversified Industrials	2019
	EMS (Lake Worth, Florida) Value-added distributor of aluminum products	Distribution / Building Products	2019
	PREMIER FORGE GROUP, LLC (La Porte, Indiana) Manufacturer of complex forgings for diversified industrial OEMs	Metals	2019
	ALLIANCE DESIGNER PRODUCTS INC. (Montreal, Quebec) Manufacturer of polymeric sand and hardscaping products	Building Products	2019
	LOGISTIK UNICORP INC. (Montreal, Quebec) Leader in managed clothing services and uniform solutions	Logistics / Government Services	2018
	MIDLAND INDUSTRIES, LLC. (Kansas City, Missouri) Distributor of valves & fittings. Sold controlling stake in 2023	Distribution / Industrials	2018/ 2023
	TEAM CAR CARE, LLC. (Irving, Texas) Market leader in the quick oil change segment	Automotive / Aftermarket	2018
	STAMPEDE CULINARY PARTNERS (Chicago, Illinois) Manufacturer of high-quality & branded beef and other protein products	Food	2017
	A2 GLOBAL ELECTRONICS + SOLUTIONS (St. Petersburg, Florida) Electronic component distributor	Distribution / Technology	2017
	CHAMPION IRON ORE LTD. (Montreal, Quebec) Iron ore exploration and development	Mining	2016

*Disclaimer - Please note, the above Portfolio Companies do not represent all of the types of investments Wynnchurch has made or the outcomes it has achieved during its lifetime. A comprehensive list of all investments along with Portfolio Company information and investment fund performance is available to qualified prospective investors who may be considering an investment in Wynnchurch Capital. All information contained herein is for informational purposes only. This is not a solicitation to offer investment advice or services in any state where to do so would be unlawful.