



WYNNCHURCH OVERVIEW

- \$9.2 billion of regulatory assets under management targeting companies based in the U.S. & Canada
- Deep roster of 50+ professionals; leadership team with over 100+ years of combined experience at firm
- Invest \$50 million to \$750 million in equity per platform¹ (enterprise value up to \$2 billion)
- 135+ platform & add-on investments successfully completed during 20+ year track record
- Current portfolio company total revenue of approximately \$8.6 billion

PARTNERSHIP INVESTING & VALUE CREATION

- Since inception in 1999, growth & operations have been at the center of our approach to value creation
- Wynnchurch's Operations & Portfolio Management Team partners with management to actively support and implement their strategic growth initiatives
- Use quality performance tools to drive value creation
- Utilize a robust network of industry leading resources to accelerate growth
- Growth levers: Go-to-Market Strategy, M&A, Operational Improvement, Supply Chain, and Talent

INVESTMENT CRITERIA

- Manufacturing, distribution, and industrial services
- Defensible business niche with a sustainable competitive advantage
- Typically seek platforms of \$100 million to \$3 billion revenue (no minimum for add-ons)
- No EBITDA requirements (negative EBITDA up to \$200+ million)

TRANSACTION FLEXIBILITY

- Buyouts
- Recapitalizations
- Growth Capital
- Restructurings
- Corporate Carve-outs
- Structured Equity
- Going Privates
- Bankruptcies

SELECT REALIZED INVESTMENTS



CONTACTS FOR NEW INVESTMENT OPPORTUNITIES

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COMMITMENT TO COMMUNITY



Wynnchurch is proud to partner with Girls Who Invest and support their 30 by 30 Vision: 30% of the world's invested capital managed by women by 2030

Wynnchurch Fund VI (\$3.5 billion, 2024 vintage)

 PRINCIPAL INDUSTRIES (San Angelo, Texas) Manufacturer of LED components and engineered assemblies	Manufacturer	2024
 ORS NASCO (Tulsa, Oklahoma) Wholesaler of industrial MRO supplies	Distribution	2024
 HANDGARDS (El Paso, Texas) Distributor of foodservice gloves, tabletop, and other disposables	Distribution / Foodservice	2024

Wynnchurch Fund V (\$2.3 billion, 2020 vintage)

 HYDRAULIC TECHNOLOGIES (Rockford, Illinois) Manufacturer of high-pressure hydraulic tools and equipment	Diversified Industrials	2024
 REAGENT CHEMICAL & RESEARCH (Ringoes, New Jersey) Distributor of hydrochloric acid in North America	Distribution / Chemicals	2024
 FLOWORKS (Houston, Texas) Distributor of critical flow control products	Distribution	2023
 INDUSTRIAL SERVICE SOLUTIONS (Houston, Texas) National provider of MRO-focused field, shop, and supply services	Industrial MRO Services	2022
 BIORIGIN SPECIALTY PRODUCTS (Alpharetta, Georgia) Manufacturer of specialty paper and packaging products	Packaging	2022
 FCA, LLC (Moline, Illinois) Manufacturer of customized industrial packaging products	Packaging	2022
 MATTRESS WAREHOUSE (Frederick, Maryland) A specialty mattress retailer in the U.S.	Consumer Products	2021
 PREMIER FRANCHISE MANAGEMENT (Roseville, California) A nationwide residential pool-build and pool-service franchisor	Franchisor	2021
 M2S Group (Appleton, Wisconsin) Provider of specialty and high-performance coatings	Specialty Materials	2021
 OWEN FAMILY OF COMPANIES. (Vancouver, Washington) Provider of critical infrastructure equipment and related services	Commercial / Specialty Vehicle	2021
 TRIMLITE (Renton, Washington) Distributor of doors and related door products	Building Products	2021
 THE WHEEL GROUP, LLC. (Ontario, California) Distributor of aftermarket automotive tires, wheels and accessories	Automotive / Aftermarket	2020
 ALLEGUARD (Monticello, Arkansas) Manufacturer of EPS products for packaging, building products, and cold chain	Packaging / Diversified Industrials	2020
 LABRIE (Levis, Quebec) Manufacturer of refuse collection vehicles	Specialty Vehicle	2020

Wynnchurch Fund IV (\$1.3 billion, 2015 vintage)

 CLYDE INDUSTRIES, INC. (Atlanta, Georgia) Provider of highly engineered boiler cleaning systems, spare parts, and services	Diversified Industrials	2019
 EMS (Lake Worth, Florida) Value-added distributor of aluminum products	Distribution / Building Products	2019
 PREMIER FORGE GROUP, LLC (La Porte, Indiana) Manufacturer of complex forgings for diversified industrial OEMs	Metals	2019
 ALLIANCE DESIGNER PRODUCTS INC. (Montreal, Quebec) Manufacturer of polymeric sand and hardscaping products	Building Products	2019
 BOSS INDUSTRIES, LLC (LaPorte, Indiana) Manufacturer of vehicle-mounted air compressor and generator systems	Diversified Industrials	2019
 INFRA PIPE SOLUTIONS, LTD. (Toronto, Ontario) Manufacturer of HDPE pipe for industrial, water, energy, and mining markets	Building Products	2018
 LOGISTIK UNICORP INC. (Montreal, Quebec) Leader in managed clothing services and uniform solutions	Logistics / Government Services	2018
 MIDLAND INDUSTRIES, LLC. (Kansas City, Missouri) Distributor of valves & fittings. Sold controlling stake in 2023	Distribution / Industrials	2018/ 2023
 TEAM CAR CARE, LLC. (Irving, Texas) Market leader in the quick oil change segment	Automotive / Aftermarket	2018
 STAMPEDE CULINARY PARTNERS (Chicago, Illinois) Manufacturer of high-quality & branded beef and other protein products	Food	2017
 A2 GLOBAL ELECTRONICS + SOLUTIONS (St. Petersburg, Florida) Electronic component distributor	Distribution / Technology	2017
 CHAMPION IRON ORE LTD. (Montreal, Quebec) Iron ore exploration and development	Mining	2016
 TEXAS HYDRAULICS, INC. (Temple, Texas) Manufacturer of hydraulic cylinders, pumps, valves, and other components	Diversified Industrials	2016