



## WYNNCHURCH OVERVIEW

- \$9.2 billion of regulatory assets under management targeting companies based in the U.S. & Canada
- Target Good-to-Great, Underperforming, and Distressed companies
- Invest \$50 million to \$750 million in equity per platform<sup>1</sup>
- 135+ platform & add-on investments successfully completed during 20+ year track record

## INVESTMENT CRITERIA

- Strong management team in place or identified
- Defensible business niche with a sustainable competitive advantage
- Typically seek platforms of \$100 million to \$3 billion revenue (no minimum for add-ons)
- No EBITDA requirements (negative EBITDA up to \$200+ million)

## INDUSTRIES OF INTEREST



Aerospace & Defense



Automotive



Building Products & Materials



Chemicals



Consumer



Distribution & Logistics



Food



Healthcare Equipment & Supplies



Industrial Products & Capital Goods



Industrial Services



Metals & Mining



Paper & Packaging

## TRANSACTION FLEXIBILITY

- Buyouts
- Recapitalizations
- Restructurings
- Going Privates
- Corporate Carve-outs
- Joint Ventures
- Growth Capital
- Bankruptcies

## SELECT REALIZED INVESTMENTS



## CONTACTS FOR NEW INVESTMENT OPPORTUNITIES

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## COMMITMENT TO COMMUNITY



Wynnchurch is proud to be a supporter of SEO and their mission of increasing diversity in the alternative investments industry


















Wynnchurch is proud to partner with Girls Who Invest and support their 30 by 30 Vision: 30% of the world's invested capital managed by women by 2030



## Wynnchurch Fund V (\$2.277 billion, 2020 vintage)

 <b>FloWorks</b>	<b>FLOWORKS</b> (Houston, Texas) Distributor of critical flow control products	Distribution	2023
	<b>INDUSTRIAL SERVICE SOLUTIONS</b> (Houston, Texas) National provider of MRO-focused field, shop, and supply services	Industrial MRO Services	2022
 <b>BIORIGIN</b> Specialty Products	<b>BIORIGIN SPECIALTY PRODUCTS</b> (Alpharetta, Georgia) Manufacturer of specialty paper and packaging products	Packaging	2022
 <b>FCA</b>	<b>FCA, LLC</b> (Moline, Illinois) Manufacturer of customized industrial packaging products	Packaging	2022
	<b>MATTRESS WAREHOUSE</b> (Frederick, Maryland) A specialty mattress retailer in the U.S.	Consumer Products	2021
	<b>PREMIER FRANCHISE MANAGEMENT</b> (Roseville, California) A nationwide residential pool-build and pool-service franchisor	Franchisor	2021
	<b>M2S Group</b> (Appleton, Wisconsin) Provider of specialty and high-performance coatings	Specialty Materials	2021
	<b>OWEN FAMILY OF COMPANIES.</b> (Vancouver, Washington) Provider of critical infrastructure equipment and related services	Commercial / Specialty Vehicle	2021
	<b>TRIMLITE</b> (Renton, Washington) Distributor of doors and related door products	Building Products	2021
	<b>NORTHERN WHOLESALE SUPPLY, LLC.</b> (Hugo, Minnesota) Distributor of RV and marine parts and accessories	Automotive / Aftermarket	2021
	<b>THE WHEEL GROUP, LLC.</b> (Ontario, California) Distributor of aftermarket automotive tires, wheels and accessories	Automotive / Aftermarket	2020
	<b>ALLEGUARD</b> (Monticello, Arkansas) Manufacturer of EPS products for packaging, building products, and cold chain	Packaging / Diversified Industrials	2020
	<b>LABRIE</b> (Levis, Quebec) Manufacturer of refuse collection vehicles	Specialty Vehicle	2020

## Wynnchurch Fund IV (\$1.27 billion, 2015 vintage)

	<b>LPW GROUP</b> (Houston, Texas) Manufacturer of high pressure forged fittings, flanges and branch connections	Metals	2020
	<b>CLYDE INDUSTRIES, INC.</b> (Atlanta, Georgia) Provider of highly engineered boiler cleaning systems, spare parts, and services	Diversified Industrials	2019
	<b>EASTERN METAL SUPPLY, INC.</b> (Lake Worth, Florida) Value-added distributor of aluminum products	Distribution / Building Products	2019
	<b>PREMIER FORGE GROUP, LLC</b> (La Porte, Indiana) Manufacturer of complex forgings for diversified industrial OEMs	Metals	2019
	<b>ALLIANCE DESIGNER PRODUCTS INC.</b> (Montreal, Quebec) Manufacturer of polymeric sand and hardscaping products	Building Products	2019
	<b>INFRA PIPE SOLUTIONS, LTD.</b> (Toronto, Ontario) Manufacturer of HDPE pipe for industrial, water, energy, and mining markets	Building Products	2018
	<b>LOGISTIK UNICORP INC.</b> (Montreal, Quebec) Leader in managed clothing services and uniform solutions	Logistics / Government Services	2018
	<b>MIDLAND INDUSTRIES, LLC.</b> (Kansas City, Missouri) Distributor of valves & fittings. Sold controlling stake in 2023	Distribution / Industrials	2018/ 2023
	<b>TEAM CAR CARE, LLC.</b> (Irving, Texas) Market leader in the quick oil change segment	Automotive / Aftermarket	2018
	<b>STAMPEDE HOLDINGS, LLC.</b> (Chicago, Illinois) Manufacturer of high quality & branded beef and other protein products	Food	2017
	<b>A2 GLOBAL ELECTRONICS + SOLUTIONS</b> (St. Petersburg, Florida) Electronic component distributor	Distribution / Technology	2017
	<b>ROSBORO HOLDINGS, INC.</b> (Springfield, Oregon) Manufacturer of engineered wood products. Sold controlling stake in 2021.	Building Products	2016/ 2021
	<b>CHAMPION IRON ORE LTD.</b> (Montreal, Quebec) Iron ore exploration and development	Mining	2016
	<b>TEXAS HYDRAULICS, INC.</b> (Temple, Texas) Manufacturer of hydraulic cylinders, pumps, valves, and other components	Diversified Industrials	2016
	<b>LATHAM GROUP, INC.</b> (Latham, New York) Manufacturer of swimming pools and components. Sold controlling stake in 2018.	Building Products	2015/ 2018

## Wynnchurch Fund III (\$603 million, 2010 vintage)

	<b>GYPSUM TECHNOLOGIES</b> (Toronto, Ontario) Wallboard & roof shingle capital equipment and services	Diversified Industrials	2015
	<b>NORTHSTAR AEROSPACE, INC.</b> (Chicago, Illinois) Manufacturer of military and commercial aircraft applications	Aerospace & Defense	2012