



WYNNCHURCH OVERVIEW

- \$5.3 billion of regulatory assets under management targeting companies based in the U.S. & Canada
- Target Good-to-Great, Underperforming, and Distressed companies
- Invest \$25 million to \$500 million in equity per platform¹
- 135+ platform & add-on investments successfully completed during 20+ year track record

INVESTMENT CRITERIA

- Strong management team in place or identified
- Defensible business niche with a sustainable competitive advantage
- Typically seek platforms of \$75 million to \$3 billion revenue (no minimum for add-ons)
- No EBITDA requirements (negative EBITDA up to \$150+ million)

INDUSTRIES OF INTEREST



Aerospace & Defense



Automotive



Building Products & Materials



Chemicals



Consumer



Distribution & Logistics



Food



Healthcare Equipment & Supplies



Industrial Products & Capital Goods



Industrial Services



Metals & Mining



Paper & Packaging

TRANSACTION FLEXIBILITY

- Buyouts
- Corporate Carve-outs
- Recapitalizations
- Joint Ventures
- Restructurings
- Growth Capital
- Going Privates
- Bankruptcies

SELECT REALIZED INVESTMENTS



The Pool Company



CONTACTS FOR NEW INVESTMENT OPPORTUNITIES

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COMMITMENT TO COMMUNITY



- In 2023, Wynnchurch partnered with Sponsors for Educational Opportunity (SEO)
- SEO creates opportunities for high-achievers from underserved communities
- Wynnchurch is aligned with SEO's mission of increasing diversity in the alternative investments industry

Wynncurch Fund V (\$2.277 billion, 2020 vintage)

 FloWorks	FLOWORKS (Houston, Texas) Distributor of critical flow control products	Distribution	2023
	INDUSTRIAL SERVICE SOLUTIONS (Houston, Texas) National provider of MRO-focused field, shop, and supply services	Industrial MRO Services	2022
 BIORIGIN Specialty Products	BIORIGIN SPECIALTY PRODUCTS (Alpharetta, Georgia) Manufacturer of specialty paper and packaging products	Packaging	2022
 FCA	FCA, LLC (Moline, Illinois) Manufacturer of customized industrial packaging products	Packaging	2022
 MATTRESS Warehouse	MATTRESS WAREHOUSE (Frederick, Maryland) A specialty mattress retailer in the U.S.	Consumer Products	2021
 PFM RESIDENTIAL POOL MANAGEMENT	PREMIER FRANCHISE MANAGEMENT (Roseville, California) A nationwide residential pool-build and pool-service franchisor	Franchisor	2021
 APPVION	APPVION HOLDING CORP. (Appleton, Wisconsin) Provider of specialty and high-performance direct thermal coatings	Specialty Materials	2021
 OWEN FAMILY OF COMPANIES	OWEN FAMILY OF COMPANIES. (Vancouver, Washington) Provider of critical infrastructure equipment and related services	Commercial / Specialty Vehicle	2021
 TRIMLITE	TRIMLITE (Renton, Washington) Distributor of doors and related door products	Building Products	2021
 NORTHERN WHOLESALE SUPPLY	NORTHERN WHOLESALE SUPPLY, LLC. (Hugo, Minnesota) Distributor of RV and marine parts and accessories	Automotive / Aftermarket	2021
 TWG THE WHEEL GROUP	THE WHEEL GROUP, LLC. (Ontario, California) Distributor of aftermarket automotive tires, wheels and accessories	Automotive / Aftermarket	2020
 Alleguard	ALLEGUARD (Monticello, Arkansas) Manufacturer of EPS products for packaging, building products, and cold chain	Packaging / Diversified Industrials	2020
 labrie	LABRIE (Levis, Quebec) Manufacturer of refuse collection vehicles	Environmental	2020

Wynncurch Fund IV (\$1.27 billion, 2015 vintage)

	LPW GROUP (Houston, Texas) Manufacturer of high pressure forged fittings, flanges and branch connections	Metals	2020
 CLYDE INDUSTRIES	CLYDE INDUSTRIES, INC. (Atlanta, Georgia) Provider of highly engineered boiler cleaning systems, spare parts, and services	Diversified Industrials	2019
 EMS	EASTERN METAL SUPPLY, INC. (Lake Worth, Florida) Value-added distributor of aluminum extrusions and related products	Distribution / Building Products	2019
 PREMIER FORGE GROUP	PREMIER FORGE GROUP, LLC (La Porte, Indiana) Manufacturer of complex forgings for diversified industrial OEMs	Metals	2019
 Alliance QUALITY IS OUR STRENGTH	ALLIANCE DESIGNER PRODUCTS INC. (Montreal, Quebec) Manufacturer of polymeric sand and hardscaping products	Building Products	2019
 INFRAPIPE SOLUTIONS LTD.	INFRA PIPE SOLUTIONS, LTD. (Toronto, Ontario) Manufacturer of HDPE pipe for industrial, water, energy, and mining markets	Building Products	2018
 LOGISTIK	LOGISTIK UNICORP INC. (Montreal, Quebec) Leader in managed clothing services and uniform solutions	Logistics / Government Services	2018
 MIDLAND INDUSTRIES	MIDLAND INDUSTRIES, LLC. (Kansas City, Missouri) Distributor of valves, fittings, hoses and related products/accessories	Distribution / Industrials	2018
 Team Car Care 	TEAM CAR CARE, LLC. (Irving, Texas) Market leader in the quick oil change segment	Automotive / Aftermarket	2018
 STAMPEPE Meat	STAMPEDE HOLDINGS, LLC. (Chicago, Illinois) Manufacturer of high quality & branded beef and other protein products	Food	2017
 A2 GLOBAL electronics + solutions	A2 GLOBAL ELECTRONICS + SOLUTIONS (St. Petersburg, Florida) Electronic component distributor	Distribution / Technology	2017
 ROSBORO BUILDING SETTING	ROSBORO HOLDINGS, INC. (Springfield, Oregon) Manufacturer of engineered wood products. Sold controlling stake in 2021.	Building Products	2016/ 2021
 CHAMPION	CHAMPION IRON ORE LTD. (Montreal, Quebec) Iron ore exploration and development	Mining	2016
 TEXAS HYDRAULICS Problem Solved.	TEXAS HYDRAULICS, INC. (Temple, Texas) Manufacturer of hydraulic cylinders, pumps, valves, and other components	Diversified Industrials	2016
 latham The Pool Company	LATHAM GROUP, INC. (Latham, New York) Manufacturer of swimming pools and components. Sold controlling stake in 2018.	Building Products	2015/ 2018

Wynncurch Fund III (\$603 million, 2010 vintage)

 Gyptech	GYPSUM TECHNOLOGIES (Toronto, Ontario) Wallboard & roof shingle capital equipment and services	Diversified Industrials	2015
 NORTHSTAR AEROSPACE	NORTHSTAR AEROSPACE, INC. (Chicago, Illinois) Manufacturer of military and commercial aircraft applications	Aerospace & Defense	2012