



WYNNCHURCH OVERVIEW

- \$4.2 billion private equity firm targeting companies based in the U.S. & Canada
- Target Good-to-Great, Underperforming, and Distressed companies
- Invest \$10 million to \$330 million in equity per platform
- 110+ platform & add-on investments successfully completed during 20+ year track record

INVESTMENT CRITERIA

- Strong management team in place or identified
- Defensible business niche with a sustainable competitive advantage
- Typically seek platforms of \$75 million to \$1 billion revenue (no minimum for add-ons)
- No EBITDA requirements (negative EBITDA up to \$150+ million)

INDUSTRIES OF INTEREST



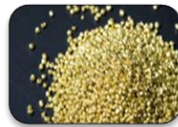
Aerospace & Defense



Automotive



Building Products & Materials



Chemicals



Consumer & Food



Distribution & Logistics



Healthcare Equipment & Supplies



Energy Services & Equipment



Industrial Products & Capital Goods



Industrial Services



Metals & Mining



Paper & Packaging

TRANSACTION FLEXIBILITY

- Buyouts
- Recapitalizations
- Restructurings
- Going Privates
- Corporate Carve-outs
- Joint Ventures
- Growth Capital
- Bankruptcies

SELECT REALIZED INVESTMENTS



John Hatherly | Managing Partner (Chicago)
jhatherly@wynnchurch.com




Frank Hayes | Managing Partner (Chicago)
fhayes@wynnchurch.com

Chris O'Brien | Managing Partner (Chicago)
cobrien@wynnchurch.com

Mike Teplitsky | Managing Director (Chicago)
mteplitsky@wynnchurch.com

Scott Fitch | Managing Director (Los Angeles)
sfitch@wynnchurch.com






Wynnchurch Fund V (\$2.277 billion)

	THE WHEEL GROUP, LLC. (Ontario, California) Distributor of aftermarket automotive tires, wheels and accessories	Automotive / Aftermarket	2020
	FOAM HOLDINGS, INC. (Monticello, Arkansas) Manufacturer of EPS products for packaging, building products, and cold chain	Packaging / Diversified Industrials	2020
	LABRIE ENVIRONMENTAL GROUP, LLC (Levis, Quebec) Manufacturer of refuse collection vehicles	Environmental	2020

Wynnchurch Fund IV (\$1.27 billion)

	PENNSYLVANIA MACHINE WORKS, LLC (Aston, Pennsylvania) Manufacturer of high pressure forged fittings and branch connections	Metals	2020
	CLYDE INDUSTRIES, INC. (Atlanta, Georgia) Provider of highly engineered boiler cleaning systems, spare parts, and services	Diversified Industrials	2019
	EASTERN METAL SUPPLY, INC. (Lake Worth, Florida) Value-added distributor of aluminum extrusions and related products	Distribution / Building Products	2019
	MPL HOLDINGS, LLC. (Fairland, Indiana) Manufacturer of cultured marble bath products and accessories	Building Products	2019
	PREMIER FORGE GROUP, LLC (La Porte, Indiana) Manufacturer of complex forgings for diversified industrial OEMs	Metals	2019
	ALLIANCE DESIGNER PRODUCTS INC. (Montreal, Quebec) Manufacturer of polymeric sand and hardscaping products	Building Products	2019
	BOSS INDUSTRIES, LLC (LaPorte, Indiana) Manufacturer of vehicle-mounted air compressor and generator systems	Diversified Industrials	2019
	CRITICAL PROCESS SYSTEMS GROUP, INC. (Boise, Idaho) Provider of mission-critical facility process solutions	Diversified Industrials	2018
	AMERICAN MEDICAL DEPOT HOLDINGS, LLC. (Miramar, Florida) Value-added distributor of healthcare products & supplies	Distribution / Healthcare	2018
	INFRA PIPE SOLUTIONS, LTD. (Toronto, Ontario) Manufacturer of HDPE pipe for industrial, water, energy, and mining markets	Building Products	2018
	LOGISTIK UNICORP INC. (Montreal, Quebec) Leader in managed clothing services and uniform solutions	Logistics / Government Services	2018
	MIDLAND INDUSTRIES, LLC. (Kansas City, Missouri) Distributor of valves, fittings, hoses and related products/accessories	Distribution / Industrials	2018
	TEAM CAR CARE, LLC. (Irving, Texas) Market leader in the quick oil change segment	Automotive / Aftermarket	2018
	STAMPEDE HOLDINGS, LLC. (Chicago, Illinois) Manufacturer of high quality & branded beef and other protein products	Food	2017
	AMERICA II GROUP HOLDINGS, INC. (St. Petersburg, Florida) Electronic component distributor	Distribution / Technology	2017
	ROSBORO HOLDINGS, INC. (Springfield, Oregon) Manufacturer of engineered wood products	Building Products	2016
	CHAMPION IRON ORE LTD. (TSX:CIA) (Montreal, Quebec) Iron ore exploration and development	Mining	2016
	TEXAS HYDRAULICS, INC. (Temple, Texas) Manufacturer of hydraulic cylinders, pumps, valves, and other components	Diversified industrials	2016
	LATHAM INTERNATIONAL HOLDINGS, INC. (Latham, New York) Manufacturer of swimming pools and components. Sold controlling stake in 2018.	Building Products	2015/ 2018

Wynnchurch Fund III (\$603 million)

	CARSON AIR, LTD. (Kelowna, British Columbia) Air ambulance, air cargo services, flight school training	Transportation	2015
	GYPSTUM TECHNOLOGIES (Toronto, Ontario) Wallboard equipment and services	Diversified Industrials	2015
	POLYCOR / INDIANA LIMESTONE COMPANY (Bloomington, Indiana) World's leading natural stone quarrier. Sold controlling stake to Polycor in 2018.	Building Products	2014/ 2018
	IRONFORM HOLDING CO (Denton, Texas) Precision metal stamping and fabricated components	Metals	2013
	NORTHSTAR AEROSPACE, INC. (Chicago, Illinois) Manufacturer of military and commercial aircraft applications	Aerospace & Defense	2012

*Disclaimer - Please note, the above Portfolio Companies do not represent all of the types of investments Wynnchurch has made or the outcomes it has achieved during its lifetime. A comprehensive list of all investments along with Portfolio Company information and investment fund performance is available to qualified prospective investors who may be considering an investment in Wynnchurch Capital. All information contained herein is for informational purposes only. This is not a solicitation to offer investment advice or services in any state where to do so would be unlawful.