



## WYNNCHURCH OVERVIEW

- \$4.2 billion private equity firm targeting companies based in the U.S. & Canada
- Target Good-to-Great, Underperforming, and Distressed companies
- Invest \$10 million to \$330 million in equity per platform
- 100+ platform & add-on investments successfully completed during 20+ year track record



## INVESTMENT CRITERIA

- Strong management team in place or identified
- Defensible business niche with a sustainable competitive advantage
- Typically seek platforms of \$25 million to \$1 billion revenue (no minimum for add-ons)
- No EBITDA requirements (negative EBITDA up to \$150+ million)

## INDUSTRIES OF INTEREST



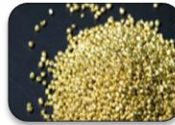
Aerospace & Defense



Automotive



Building Products & Materials



Chemicals



Consumer & Food



Distribution & Logistics



Healthcare Equipment & Supplies



Energy Services & Equipment



Industrial Products & Capital Goods



Industrial Services



Metals & Mining



Paper & Packaging

## TRANSACTION FLEXIBILITY

- Buyouts
- Recapitalizations
- Restructurings
- Going Privates
- Corporate Carve-outs
- Joint Ventures
- Growth Capital
- Bankruptcies

## SELECT REALIZED INVESTMENTS



**John Hatherly** | Managing Partner (Chicago)  
jhatherly@wynnchurch.com

**Frank Hayes** | Managing Partner (Chicago)  
fhayes@wynnchurch.com

**Chris O'Brien** | Managing Partner (Chicago)  
cobrien@wynnchurch.com

**Mike Teplitsky** | Managing Director (Chicago)  
mteplitsky@wynnchurch.com

**Scott Fitch** | Managing Director (Los Angeles)  
sfitch@wynnchurch.com

**Morty White** | Managing Director (Toronto)  
mwhite@wynnchurch.com

## Wynnchurch Fund IV (\$1.27 billion)

	<b>PENNSYLVANIA MACHINE WORKS, LLC</b> (Aston, Pennsylvania) Manufacturer of high pressure forged fittings and branch connections	Metals	2020
	<b>CLYDE INDUSTRIES, INC.</b> (Atlanta, Georgia) Provider of highly engineered boiler cleaning systems, spare parts, and services	Diversified Industrials	2019
	<b>EASTERN METAL SUPPLY, INC.</b> (Lake Worth, Florida) Value-added distributor of aluminum extrusions and related products	Distribution/ Building Products	2019
	<b>MPL HOLDINGS, LLC.</b> (Fairland, Indiana) Manufacturer of cultured marble bath products and accessories	Building Products	2019
	<b>PREMIER FORGE GROUP, LLC</b> (La Porte, Indiana) Manufacturer of complex forgings for diversified industrial OEMs	Metals	2019
	<b>ALLIANCE DESIGNER PRODUCTS INC.</b> (Montreal, Quebec) Manufacturer of polymeric sand and hardscaping products	Building Products	2019
	<b>BOSS INDUSTRIES, LLC</b> (LaPorte, Indiana) Manufacturer of vehicle-mounted air compressor and generator systems	Diversified Industrials	2019
	<b>CRITICAL PROCESS SYSTEMS GROUP, INC.</b> (Boise, Idaho) Provider of mission-critical facility process solutions	Diversified Industrials	2018
	<b>AMERICAN MEDICAL DEPOT HOLDINGS, LLC.</b> (Miramar, Florida) Value-added distributor of healthcare products & supplies	Distribution/Healthcare	2018
	<b>INFRA PIPE SOLUTIONS, LTD.</b> (Toronto, Ontario) Manufacturer of HDPE pipe for industrial, water, energy, and mining markets	Building Products	2018
	<b>LOGISTIK UNICORP INC.</b> (Montreal, Quebec) Leader in managed clothing services and uniform solutions	Logistics / Government Services	2018
	<b>MIDLAND INDUSTRIES, LLC.</b> (Kansas City, Missouri) Distributor of valves, fittings, hoses and related products/accessories	Distribution / Industrials	2018
	<b>TEAM CAR CARE, LLC.</b> (Irving, Texas) Market leader in the quick oil change segment	Automotive / Aftermarket	2018
	<b>STAMPEDE HOLDINGS, LLC.</b> (Chicago, Illinois) Manufacturer of high quality & branded beef and other protein products	Food	2017
	<b>AMERICA II GROUP HOLDINGS, INC.</b> (St. Petersburg, Florida) Electronic component distributor	Distribution / Technology	2017
	<b>ROSBORO HOLDINGS, INC.</b> (Springfield, Oregon) Manufacturer of engineered wood products	Building Products	2016
	<b>CHAMPION IRON ORE LTD. (TSX:CIA)</b> (Montreal, Quebec) Iron ore exploration and development	Mining	2016
	<b>TEXAS HYDRAULICS, INC.</b> (Temple, Texas) Manufacturer of hydraulic cylinders, pumps, valves, and other components	Diversified industrials	2016
	<b>LATHAM INTERNATIONAL HOLDINGS, INC.</b> (Latham, New York) Manufacturer of swimming pools and components. Sold controlling stake in 2018.	Building Products	2015/ 2018

## Wynnchurch Fund III (\$603 million)

	<b>CARSON AIR, LTD.</b> (Kelowna, British Columbia) Air ambulance, air cargo services, flight school training	Transportation	2015
	<b>GYPSUM TECHNOLOGIES</b> (Toronto, Ontario) Wallboard equipment and services	Diversified Industrials	2015
	<b>POLYCOR / INDIANA LIMESTONE COMPANY</b> (Bloomington, Indiana) World's leading natural stone quarrier. Sold controlling stake to Polycor in 2018.	Building Products	2014/ 2018
	<b>IRONFORM HOLDING CO</b> (Denton, Texas) Precision metal stamping and fabricated components	Metals	2013
	<b>FOSS MANUFACTURING COMPANY</b> (Rome, Georgia) Manufacturer of non-woven fabrics and specialty synthetic fiber	Building Products	2012
	<b>NORTHSTAR AEROSPACE, INC.</b> (Chicago, Illinois) Manufacturer of military and commercial aircraft applications	Aerospace & Defense	2012

## Wynnchurch Fund II (\$350 million)

	<b>PRO-FAB GROUP, INC</b> (Quebec City, Quebec) High-quality modular homes	Building Products	2010
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 \*Disclaimer – 1) Top 50 Founder-Friendly Private Equity Firms: Wynnchurch is not aware of the criteria on which this rating is based. Wynnchurch did not pay a fee to receive this rating. This rating is not to be construed as indicative of Wynnchurch's future performance. 2) Select portfolio companies listed.