



WYNNCHURCH OVERVIEW

- \$2.2 billion private equity firm investing in companies headquartered in the U.S. and Canada
- Target Good-to-Great, Underperforming, and Distressed companies
- Invest \$10 million to \$200 million in equity per platform
- 80+ platform & add-on investments successfully completed during 19+ year track record

INVESTMENT CRITERIA

- Strong management team in place or identified
- Defensible business niche with a sustainable competitive advantage
- Typically seek platforms of \$50 million to \$1 billion revenue (no minimum for add-ons)
- No EBITDA requirements (negative EBITDA up to \$150+ million)

INDUSTRIES OF INTEREST



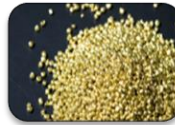
Aerospace & Defense



Automotive



Building Products & Materials



Chemicals



Consumer & Food



Distribution & Logistics



Healthcare Equipment & Supplies



Energy Services & Equipment



Industrial Products & Capital Goods



Industrial Services



Metals & Mining



Paper & Packaging

TRANSACTION FLEXIBILITY

- Buyouts
- Recapitalizations
- Restructurings
- Going Privates
- Corporate Carve-outs
- Joint Ventures
- Growth Capital
- Bankruptcies

SELECT REALIZED INVESTMENTS



John Hatherly | Managing Partner (Chicago)
jhatherly@wynnchurch.com

Frank Hayes | Managing Partner (Chicago)
fhayes@wynnchurch.com

Chris O'Brien | Managing Partner (Chicago)
cobrien@wynnchurch.com

Mike Teplitsky | Managing Director (Chicago)
mteplitsky@wynnchurch.com

Scott Fitch | Managing Director (Los Angeles)
sfitch@wynnchurch.com

Morty White | Managing Director (Toronto)
mwhite@wynnchurch.com



ALLIANCE DESIGNER PRODUCTS INC.

Manufacturer of polymeric sand and hardscaping products



AMERICA II GROUP, INC.

Electronic component distributor



AMERICAN MEDICAL DEPOT

Value-added distributor of healthcare products & supplies



BOSS INDUSTRIES, LLC

Manufacturer of vehicle-mounted air compressor and generator systems



CARSON AIR, LTD.

Air ambulance, air cargo services, flight school training



CHAMPION IRON LTD. (TSX:CIA)

Iron ore exploration and development



CRITICAL PROCESS SYSTEMS GROUP, INC.

Provider of mission-critical facility process solutions



GYPSUM TECHNOLOGIES

Wallboard equipment and services



POLYCOR / INDIANA LIMESTONE COMPANY*

World's leading natural stone quarrier



INFRA PIPE SOLUTIONS, LTD.

Manufacturer of HDPE pipe for industrial, water, energy, and mining markets



LATHAM INTERNATIONAL HOLDINGS, INC.*

Manufacturer of residential swimming pools and components



LOGISTIK UNICORP INC.

Leader in managed clothing services and uniform solutions



MIDLAND INDUSTRIES

Distributor of valves, fittings, hoses and related products/accessories



NORTHSTAR AEROSPACE, INC.

Manufacturer of military and commercial aircraft applications



ROSBORO HOLDINGS, INC.

Manufacturer of engineered wood products



STAMPEDE MEAT, INC.

Manufacturer of high quality & branded beef and other protein products



TEAM CAR CARE, LLC

Market leader in the quick oil change segment



TEXAS HYDRAULICS, INC.

Manufacturer of hydraulic cylinders, pumps, valves, and other components

*In 2018, Indiana Limestone merged with Polycor and Latham was sold to a financial investor. Wynnchurch is now a minority shareholder in Polycor and Latham.