



WYNNCHURCH OVERVIEW

- \$4.2 billion private equity firm targeting companies based in the U.S. & Canada
- Target Good-to-Great, Underperforming, and Distressed companies
- Invest \$10 million to \$500 million in equity per platform¹
- 110+ platform & add-on investments successfully completed during 20+ year track record

INVESTMENT CRITERIA

- Strong management team in place or identified
- Defensible business niche with a sustainable competitive advantage
- Typically seek platforms of \$75 million to \$3 billion revenue (no minimum for add-ons)
- No EBITDA requirements (negative EBITDA up to \$150+ million)

INDUSTRIES OF INTEREST



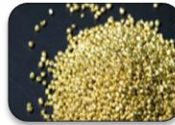
Aerospace & Defense



Automotive



Building Products & Materials



Chemicals



Consumer & Food



Distribution & Logistics



Healthcare Equipment & Supplies



Energy Services & Equipment



Industrial Products & Capital Goods



Industrial Services



Metals & Mining



Paper & Packaging

TRANSACTION FLEXIBILITY

- Buyouts
- Recapitalizations
- Restructurings
- Going Privates
- Corporate Carve-outs
- Joint Ventures
- Growth Capital
- Bankruptcies

SELECT REALIZED INVESTMENTS



John Hatherly | Managing Partner (Chicago)
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¹Includes Limited Partner Co-investment





Wynnchurch Fund V (\$2.277 billion, 2020 vintage)

 APPVION	APPVION HOLDING CORP. (Appleton, Wisconsin) Provider of specialty and high-performance direct thermal coatings	Specialty Materials	2021
 OWEN FAMILY OF COMPANIES	OWEN FAMILY OF COMPANIES. (Vancouver, Washington) Provider of critical infrastructure equipment and related services	Commercial / Specialty Vehicle	2021
 TRIMLITE	TRIMLITE MFG INC. (Renton, Washington) Distributor of doors and related door products	Building Products	2021
 NORTHERN WHOLESALE SUPPLY	NORTHERN WHOLESALE SUPPLY, LLC. (Hugo, Minnesota) Distributor of RV and marine parts and accessories	Automotive / Aftermarket	2021
 THE WHEEL GROUP	THE WHEEL GROUP, LLC. (Ontario, California) Distributor of aftermarket automotive tires, wheels and accessories	Automotive / Aftermarket	2020
 FOAM HOLDINGS, INC.	FOAM HOLDINGS, INC. (Monticello, Arkansas) Manufacturer of EPS products for packaging, building products, and cold chain	Packaging / Diversified Industrials	2020
 labrie Labrie Environmental Group	LABRIE ENVIRONMENTAL GROUP, LLC (Levis, Quebec) Manufacturer of refuse collection vehicles	Environmental	2020

Wynnchurch Fund IV (\$1.27 billion, 2015 vintage)

 Penn MACHINE	PW FORGING GROUP HOLDINGS, INC. (Aston, Pennsylvania) Manufacturer of high pressure forged fittings, flanges and branch connections	Metals	2020
 CLYDE INDUSTRIES	CLYDE INDUSTRIES, INC. (Atlanta, Georgia) Provider of highly engineered boiler cleaning systems, spare parts, and services	Diversified Industrials	2019
 EMS Eastern Metal Supply	EASTERN METAL SUPPLY, INC. (Lake Worth, Florida) Value-added distributor of aluminum extrusions and related products	Distribution / Building Products	2019
 MPL Company Commercial Bath Solutions	MPL HOLDINGS, LLC. (Fairland, Indiana) Manufacturer of cultured marble bath products and accessories	Building Products	2019
 PREMIER FORGE GROUP	PREMIER FORGE GROUP, LLC (La Porte, Indiana) Manufacturer of complex forgings for diversified industrial OEMs	Metals	2019
 Alliance QUALITY IS OUR STRENGTH	ALLIANCE DESIGNER PRODUCTS INC. (Montreal, Quebec) Manufacturer of polymeric sand and hardscaping products	Building Products	2019
 BOSS INDUSTRIES, LLC engineered AIR systems	BOSS INDUSTRIES, LLC (LaPorte, Indiana) Manufacturer of vehicle-mounted air compressor and generator systems	Diversified Industrials	2019
 INFRA PIPE SOLUTIONS LTD.	INFRA PIPE SOLUTIONS, LTD. (Toronto, Ontario) Manufacturer of HDPE pipe for industrial, water, energy, and mining markets	Building Products	2018
 LOGISTIK	LOGISTIK UNICORP INC. (Montreal, Quebec) Leader in managed clothing services and uniform solutions	Logistics / Government Services	2018
 MIDLAND INDUSTRIES	MIDLAND INDUSTRIES, LLC. (Kansas City, Missouri) Distributor of valves, fittings, hoses and related products/accessories	Distribution / Industrials	2018
 Team jiffy lube CAR CARE	TEAM CAR CARE, LLC. (Irving, Texas) Market leader in the quick oil change segment	Automotive / Aftermarket	2018
 STAMPEDE Meat	STAMPEDE HOLDINGS, LLC. (Chicago, Illinois) Manufacturer of high quality & branded beef and other protein products	Food	2017
 A2 GLOBAL electronics 1-800-330-8383	A2 GLOBAL ELECTRONICS + SOLUTIONS (St. Petersburg, Florida) Electronic component distributor	Distribution / Technology	2017
 ROSBORO BUILDING SETTER	ROSBORO HOLDINGS, INC. (Springfield, Oregon) Manufacturer of engineered wood products	Building Products	2016
 CHAMPION	CHAMPION IRON ORE LTD. (TSX:CIA) (Montreal, Quebec) Iron ore exploration and development	Mining	2016
 TEXAS HYDRAULICS Problem Solved.	TEXAS HYDRAULICS, INC. (Temple, Texas) Manufacturer of hydraulic cylinders, pumps, valves, and other components	Diversified Industrials	2016
 latham The Pool Company	LATHAM INTERNATIONAL HOLDINGS, INC. (Latham, New York) Manufacturer of swimming pools and components. Sold controlling stake in 2018.	Building Products	2015/ 2018

Wynnchurch Fund III (\$603 million, 2010 vintage)

 Gyptech	GYPSUM TECHNOLOGIES (Toronto, Ontario) Wallboard & roof shingle capital equipment and services	Diversified Industrials	2015
 POLYCOR LIMESTONE	POLYCOR / INDIANA LIMESTONE COMPANY (Quebec City, Quebec) World's leading natural stone quarrier. Sold controlling stake to Polycor in 2018.	Building Products	2014/ 2018
 IRONFORM (1167-1111)	IRONFORM HOLDING CO (Denton, Texas) Precision metal stamping and fabricated components	Metals	2013
 NORTHSTAR AEROSPACE	NORTHSTAR AEROSPACE, INC. (Chicago, Illinois) Manufacturer of military and commercial aircraft applications	Aerospace & Defense	2012