



## WYNNCHURCH OVERVIEW

- \$4.2 billion private equity firm targeting companies based in the U.S. & Canada
- Target Good-to-Great, Underperforming, and Distressed companies
- Invest \$10 million to \$330 million in equity per platform
- 100+ platform & add-on investments successfully completed during 20+ year track record

## INVESTMENT CRITERIA

- Strong management team in place or identified
- Defensible business niche with a sustainable competitive advantage
- Typically seek platforms of \$25 million to \$1 billion revenue (no minimum for add-ons)
- No EBITDA requirements (negative EBITDA up to \$150+ million)

## INDUSTRIES OF INTEREST



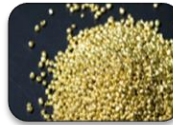
Aerospace & Defense



Automotive



Building Products & Materials



Chemicals



Consumer & Food



Distribution & Logistics



Healthcare Equipment & Supplies



Energy Services & Equipment



Industrial Products & Capital Goods



Industrial Services



Metals & Mining



Paper & Packaging

## TRANSACTION FLEXIBILITY

- Buyouts
- Recapitalizations
- Restructurings
- Going Privates
- Corporate Carve-outs
- Joint Ventures
- Growth Capital
- Bankruptcies

## SELECT REALIZED INVESTMENTS

**AxleTech**  
International

**4Front**  
ENGINEERED SOLUTIONS

**HUMANETICS**  
TECHNOLOGICAL SOLUTIONS

**JAC**  
PRODUCTS

**latham**  
The Pool Company



**SafeWorks**

**SENCO**

**US PIPE**

**Wolverine**  
ADVANCED MATERIALS

**John Hatherly** | Managing Partner (Chicago)  
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## Wynnchurch Fund V (\$2.277 billion)

 Drew Foam	<b>DREW FOAM COMPANIES, INC.</b> (Montecello, Arkansas) Manufacturer of EPS products for packaging and building products	Packaging/ Diversified Industrials	2020
 Labrie Environmental Group	<b>LABRIE ENVIRONMENTAL GROUP, LLC</b> (Levis, Quebec) Manufacturer of refuse collection vehicles	Environmental	2020

## Wynnchurch Fund IV (\$1.27 billion)

 Penn Machine	<b>PENNSYLVANIA MACHINE WORKS, LLC</b> (Aston, Pennsylvania) Manufacturer of high pressure forged fittings and branch connections	Metals	2020
 Clyde Industries	<b>CLYDE INDUSTRIES, INC.</b> (Atlanta, Georgia) Provider of highly engineered boiler cleaning systems, spare parts, and services	Diversified Industrials	2019
 Eastern Metal Supply	<b>EASTERN METAL SUPPLY, INC.</b> (Lake Worth, Florida) Value-added distributor of aluminum extrusions and related products	Distribution/ Building Products	2019
 Commercial Bath Solutions	<b>MPL HOLDINGS, LLC.</b> (Fairland, Indiana) Manufacturer of cultured marble bath products and accessories	Building Products	2019
 Premier Forge Group	<b>PREMIER FORGE GROUP, LLC</b> (La Porte, Indiana) Manufacturer of complex forgings for diversified industrial OEMs	Metals	2019
 Quality is our strength	<b>ALLIANCE DESIGNER PRODUCTS INC.</b> (Montreal, Quebec) Manufacturer of polymeric sand and hardscaping products	Building Products	2019
 engineered AIR systems	<b>BOSS INDUSTRIES, LLC</b> (LaPorte, Indiana) Manufacturer of vehicle-mounted air compressor and generator systems	Diversified Industrials	2019
 Critical Process Systems Group	<b>CRITICAL PROCESS SYSTEMS GROUP, INC.</b> (Boise, Idaho) Provider of mission-critical facility process solutions	Diversified Industrials	2018
 AMD	<b>AMERICAN MEDICAL DEPOT HOLDINGS, LLC.</b> (Miramar, Florida) Value-added distributor of healthcare products & supplies	Distribution/Healthcare	2018
 INFRA PIPE SOLUTIONS LTD.	<b>INFRA PIPE SOLUTIONS, LTD.</b> (Toronto, Ontario) Manufacturer of HDPE pipe for industrial, water, energy, and mining markets	Building Products	2018
 UNICORP	<b>LOGISTIK UNICORP INC.</b> (Montreal, Quebec) Leader in managed clothing services and uniform solutions	Logistics / Government Services	2018
 MIDLAND INDUSTRIES	<b>MIDLAND INDUSTRIES, LLC.</b> (Kansas City, Missouri) Distributor of valves, fittings, hoses and related products/accessories	Distribution / Industrials	2018
 Team Car Care Jiffy Lube	<b>TEAM CAR CARE, LLC.</b> (Irving, Texas) Market leader in the quick oil change segment	Automotive / Aftermarket	2018
 Meat	<b>STAMPEDE HOLDINGS, LLC.</b> (Chicago, Illinois) Manufacturer of high quality & branded beef and other protein products	Food	2017
 AMERICA II ELECTRONICS	<b>AMERICA II GROUP HOLDINGS, INC.</b> (St. Petersburg, Florida) Electronic component distributor	Distribution / Technology	2017
 BUILDING SILLER	<b>ROSBORO HOLDINGS, INC.</b> (Springfield, Oregon) Manufacturer of engineered wood products	Building Products	2016
 CHAMPION	<b>CHAMPION IRON ORE LTD. (TSX:CIA)</b> (Montreal, Quebec) Iron ore exploration and development	Mining	2016
 PROBLEM SOLVED.	<b>TEXAS HYDRAULICS, INC.</b> (Temple, Texas) Manufacturer of hydraulic cylinders, pumps, valves, and other components	Diversified industrials	2016
 The Pool Company	<b>LATHAM INTERNATIONAL HOLDINGS, INC.</b> (Latham, New York) Manufacturer of swimming pools and components. Sold controlling stake in 2018.	Building Products	2015/ 2018

## Wynnchurch Fund III (\$603 million)

 CARSONAIR	<b>CARSON AIR, LTD.</b> (Kelowna, British Columbia) Air ambulance, air cargo services, flight school training	Transportation	2015
 GYPTech	<b>GYPSUM TECHNOLOGIES</b> (Toronto, Ontario) Wallboard equipment and services	Diversified Industrials	2015
 INDIANA LIMESTONE	<b>POLYCOR / INDIANA LIMESTONE COMPANY</b> (Bloomington, Indiana) World's leading natural stone quarrier. Sold controlling stake to Polycor in 2018.	Building Products	2014/ 2018
 IRONFORM	<b>IRONFORM HOLDING CO</b> (Denton, Texas) Precision metal stamping and fabricated components	Metals	2013
 FLOORS	<b>FOSS MANUFACTURING COMPANY</b> (Rome, Georgia) Manufacturer of non-woven fabrics and specialty synthetic fiber	Building Products	2012
 AEROSPACE	<b>NORTHSTAR AEROSPACE, INC.</b> (Chicago, Illinois) Manufacturer of military and commercial aircraft applications	Aerospace & Defense	2012

\*Disclaimer - Please note, the above Portfolio Companies do not represent all of the types of investments Wynnchurch has made or the outcomes it has achieved during its lifetime. A comprehensive list of all investments along with Portfolio Company information and investment fund performance is available to qualified prospective investors who may be considering an investment in Wynnchurch Capital. All information contained herein is for informational purposes only. This is not a solicitation to offer investment advice or services in any state where to do so would be unlawful.