



## WYNNCHURCH OVERVIEW

- \$2.2 billion private equity firm investing in companies headquartered in the U.S. and Canada
- Target Good-to-Great, Underperforming, and Distressed companies
- Invest \$10 million to \$200 million in equity per platform
- 80+ platform & add-on investments successfully completed during 19+ year track record

## INVESTMENT CRITERIA

- Strong management team in place or identified
- Defensible business niche with a sustainable competitive advantage
- Typically seek platforms of \$50 million to \$1 billion revenue (no minimum for add-ons)
- No EBITDA requirements (negative EBITDA up to \$150+ million)

## INDUSTRIES OF INTEREST



Aerospace & Defense



Automotive



Building Products & Materials



Chemicals



Consumer & Food



Distribution & Logistics



Healthcare Equipment & Supplies



Energy Services & Equipment



Industrial Products & Capital Goods



Industrial Services



Metals & Mining



Paper & Packaging

## TRANSACTION FLEXIBILITY

- Buyouts
- Recapitalizations
- Restructurings
- Going Privates
- Corporate Carve-outs
- Joint Ventures
- Growth Capital
- Bankruptcies

## SELECT REALIZED INVESTMENTS



**John Hatherly** | Managing Partner (Chicago)  
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**Frank Hayes** | Managing Partner (Chicago)  
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**Chris O'Brien** | Managing Partner (Chicago)  
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**Mike Teplitsky** | Managing Director (Chicago)  
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**Scott Fitch** | Managing Director (Los Angeles)  
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**Morty White** | Managing Director (Toronto)  
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**AMERICA II GROUP, INC.**  
*Electronic component distributor*



**AMERICAN MEDICAL DEPOT**  
*Value-added distributor of healthcare products & supplies*



**ANDERSON METALS CORPORATION, INC.**  
*Manufacturer and distributor of brass fittings and valves*



**CARSON AIR, LTD.**  
*Air ambulance, air cargo services, flight school training*



**CHAMPION IRON LTD.**  
*Iron ore exploration and development*



**CRITICAL PROCESS SYSTEMS GROUP, INC.**  
*Provider of mission-critical facility process solutions*



**FOSS MANUFACTURING COMPANY, LLC**  
*Manufacturer of non-woven fabrics and specialty synthetic fiber*



**GYPSUM TECHNOLOGIES**  
*Wallboard equipment and services*



**POLYCOR / INDIANA LIMESTONE COMPANY\***  
*World's leading natural stone quarrier*



**INFRA PIPE SOLUTIONS, LTD.**  
*Manufacturer of HDPE pipe for industrial, water, energy, and mining markets*



**IRONFORM HOLDING CO.**  
*Precision metal stamping and fabricated components*



**LATHAM INTERNATIONAL HOLDINGS, INC.\***  
*Manufacturer of residential swimming pools and components*



**LOGISTIK UNICORP INC.**  
*Leader in managed clothing services and uniform solutions*



**NORTHSTAR AEROSPACE, INC.**  
*Manufacturer of military and commercial aircraft applications*



**ROSBORO HOLDINGS, INC.**  
*Manufacturer of engineered wood products*



**STAMPEDE MEAT, INC.**  
*Manufacturer of high quality & branded beef and other protein products*



**TEAM CAR CARE, LLC**  
*Market leader in the quick oil change segment*



**TEXAS HYDRAULICS, INC.**  
*Manufacturer of hydraulic cylinders, pumps, valves, and other components*

\*In 2018, Indiana Limestone merged with Polycor and Latham was sold to a financial investor. Wynnchurch is now a minority shareholder in Polycor and Latham.